



**WEILER LAW GROUP, PLC**  
Elder Law | Estate Planning | Probate

Joseph D. Weiler, Jr., Attorney  
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September 20, 2022

Mr. Charles T. Hewitt – Mediator  
Smith & Brooker, P.C.  
703 Washington Avenue  
Bay City MI 48708-5732

**VIA EMAIL ONLY:** [cth@smithbrooker.com](mailto:cth@smithbrooker.com)

Re: Trust for the benefit of Anne R. Wolfe mediation/facilitation

Dear Mr. Hewitt:

I represent Christopher L. Wolfe and Cynthia S. Wolfe as Co-Trustees of the Special Needs Trust for Anne R. Wolfe dated February 15, 2002, as amended.

The only substantive issue raised by Petitioner, Hal Wolff, was the accounting issue. “Request the Court order Christopher Wolfe and Cynthia Wolfe to provide an accounting of the trust for the previous five years”. That issue has been ruled upon – see attached orders allowing accounts.

The Co-Trustees’ position is that the Trust and its administration will remain unchanged. Anne is satisfied with the Trustees and their administration of the Trust. Clearly, this frivolous pleading is nothing more than Hal manipulating his sister for his personal gain.

Hal has a long history of trying to manipulate his parents and now his sister Anne for his own personal gain. Hal has caused great expense to the Trust with his shenanigans.

The current posture of the case is that a status conference is set for next week. If this is not resolved at Mediation, the Co-Trustees intend to ask for a Scheduling Order so that this case can be properly tried based on Hal’s baseless assertions. In other words, this case, even though filed some 9 months ago, it’s only the beginning. When these unfounded allegations are proven untrue, the Co-Trustees intend to request sanctions and attorney fees surchargeable against Hal’s ultimate share of the Trust and against Hal personally.

**WEILER LAW GROUP, PLC**

  
Joseph D. Weiler, Jr.

Approved, SCAO

JIS CODE: OAG

STATE OF MICHIGAN  
PROBATE COURT  
COUNTY OF MIDLAND

ORDER ALLOWING ACCOUNT(S)

FILE NO.  
21-1959-TV

In the matter of ANNE R. WOLFE

1. Date of hearing: August 2, 2022 Judge: Dorane S. Allen P32468  
Bar no.
2. Christopher L. Wolfe & Cynthia S. Wolfe Co-Trustees of the estate  
Name Title  
has filed a petition requesting the allowance of the 1st Annual account(s).  
specify whether Interim, 1st, 2nd, 3rd, annual, or final


THE COURT FINDS:

3. Notice of the hearing was given to or waived by all interested persons.
4. The 1st Annual account(s) appear(s) to be correct and ought to be allowed.
5. Fees and costs are reasonable and ought to be allowed except as follows: \_\_\_\_\_

IT IS ORDERED:

6. The 1st Annual account is allowed.
7. Fees and costs as set forth in the petition are allowed except as follows: \_\_\_\_\_
8.  a. Any remaining assets shall be released to \_\_\_\_\_  
Name Address City State Zip  
 b. Proof of proper transfer of remaining assets shall be filed by \_\_\_\_\_, at which time the bond will  
Date  
be canceled and the fiduciary will be discharged.
9. The fiduciary is discharged.
10. The file is closed.

August 2, 2022  
Date

  
Dorane S. Allen P32468

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JIS CODE: OAC

STATE OF MICHIGAN  
PROBATE COURT  
COUNTY OF MIDLAND

ORDER ALLOWING ACCOUNT(S)

FILE NO.  
21-1959-TV

In the matter of ANNE R. WOLFE

1. Date of hearing: August 2, 2022 Judge: Dorene S. Allen P32468  
Bar no.
2. Christopher L. Wolfe & Cynthia S. Wolfe, Co-Trustees of the estate  
Name Title  
has filed a petition requesting the allowance of the 2nd Annual account(s).  
specify whether Interim, 1st, 2nd, 3rd, annual, or final


THE COURT FINDS:

3. Notice of the hearing was given to or waived by all interested persons.
4. The 2nd Annual account(s) appear(s) to be correct and ought to be allowed.
- [ ] 5. Fees and costs are reasonable and ought to be allowed except as follows: \_\_\_\_\_  
\_\_\_\_\_

IT IS ORDERED:

- [ x ] 6. The 2nd Annual account is allowed.
- [ ] 7. Fees and costs as set forth in the petition are allowed except as follows: \_\_\_\_\_  
\_\_\_\_\_
- [ ] 8. [ ] a. Any remaining assets shall be released to \_\_\_\_\_  
Name Address City State Zip  
[ ] b. Proof of proper transfer of remaining assets shall be filed by \_\_\_\_\_, at which time the bond will  
Date  
be canceled and the fiduciary will be discharged.
- [ ] 9. The fiduciary is discharged.
- [ ] 10. The file is closed.

August 2, 2022  
Date

  
Dorene S. Allen P32468

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STATE OF MICHIGAN  
PROBATE COURT  
COUNTY OF MIDLAND

ORDER ALLOWING ACCOUNT(S)

FILE NO.  
21-1959-TV

In the matter of ANNE R. WOLFE

1. Date of hearing: August 2, 2022 Judge: Dorene S. Allen P32468  
Bar no.
2. Christopher L. Wolfe & Cynthia S. Wolfe, Co-Trustees of the estate  
Name Title  
has filed a petition requesting the allowance of the 3rd Annual account(s).  
specify whether interim, 1st, 2nd, 3rd, annual, or final


THE COURT FINDS:

3. Notice of the hearing was given to or waived by all interested persons.
4. The 3rd Annual account(s) appear(s) to be correct and ought to be allowed.
- [ ] 5. Fees and costs are reasonable and ought to be allowed except as follows: \_\_\_\_\_

IT IS ORDERED:

- [ x ] 6. The 3rd Annual account is allowed.
- [ ] 7. Fees and costs as set forth in the petition are allowed except as follows: \_\_\_\_\_
- [ ] 8. [ ] a. Any remaining assets shall be released to \_\_\_\_\_  
Name Address City State Zip  
[ ] b. Proof of proper transfer of remaining assets shall be filed by \_\_\_\_\_, at which time the bond will  
Date  
be canceled and the fiduciary will be discharged.
- [ ] 9. The fiduciary is discharged.
- [ ] 10. The file is closed.

August 2, 2022  
Date

  
Dorene S. Allen P32468

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STATE OF MICHIGAN PROBATE COURT COUNTY OF MIDLAND	ORDER ALLOWING ACCOUNT(S)	FILE NO. 21-1959-TV
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In the matter of ANNE R. WOLFE

1. Date of hearing: August 2, 2022 Judge: Dorene S. Allen P32468  
Bar no.
2. Christopher L. Wolfe & Cynthia S. Wolfe, Co-Trustees of the estate  
Name Title  
has filed a petition requesting the allowance of the 4th Annual account(s).  
specify whether interim, 1st, 2nd, 3rd, annual, or final

THE COURT FINDS:

3. Notice of the hearing was given to or waived by all interested persons.
4. The 4th Annual account(s) appear(s) to be correct and ought to be allowed.
- [ ] 5. Fees and costs are reasonable and ought to be allowed except as follows: \_\_\_\_\_

IT IS ORDERED:

- [ x ] 6. The 4th Annual account is allowed.
- [ ] 7. Fees and costs as set forth in the petition are allowed except as follows: \_\_\_\_\_
- [ ] 8. [ ] a. Any remaining assets shall be released to \_\_\_\_\_  
Name Address City State Zip  
[ ] b. Proof of proper transfer of remaining assets shall be filed by \_\_\_\_\_, at which time the bond will  
Date  
be canceled and the fiduciary will be discharged.
- [ ] 9. The fiduciary is discharged.
- [ ] 10. The file is closed.

August 2, 2022  
Date

  
\_\_\_\_\_  
Dorene S. Allen P32468

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STATE OF MICHIGAN  
PROBATE COURT  
COUNTY OF MIDLAND

ORDER ALLOWING ACCOUNT(S)

FILE NO.  
21-1959-TV

In the matter of ANNE R. WOLFE

1. Date of hearing: August 2, 2022 Judge: Dorene S. Allen P32468  
Bar no.
2. Christopher L. Wolfe & Cynthia S. Wolfe, Co-Trustees of the estate  
Name Title  
has filed a petition requesting the allowance of the 5th Annual account(s).  
specify whether interim, 1st, 2nd, 3rd, annual, or final


THE COURT FINDS:

3. Notice of the hearing was given to or waived by all interested persons.
4. The 5th Annual account(s) appear(s) to be correct and ought to be allowed.
- [ ] 5. Fees and costs are reasonable and ought to be allowed except as follows: \_\_\_\_\_

IT IS ORDERED:

- [ x ] 6. The 5th Annual account is allowed.
- [ ] 7. Fees and costs as set forth in the petition are allowed except as follows: \_\_\_\_\_
- [ ] 8. [ ] a. Any remaining assets shall be released to \_\_\_\_\_  
Name Address City State Zip  
[ ] b. Proof of proper transfer of remaining assets shall be filed by \_\_\_\_\_, at which time the bond will  
Date  
be canceled and the fiduciary will be discharged.
- [ ] 9. The fiduciary is discharged.
- [ ] 10. The file is closed.

August 2, 2022  
Date

  
Dorene S. Allen P32468

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