

September 20, 2022

Mr. Charles T. Hewitt – Mediator Smith & Brooker, P.C. 703 Washington Avenue Bay City MI 48708-5732 VIA EMAIL ONLY: cth@smithbrooker.com

Re: Trust for the benefit of Anne R. Wolfe mediation/facilitation

Dear Mr. Hewitt:

I represent Christopher L. Wolfe and Cynthia S. Wolfe as Co-Trustees of the Special Needs Trust for Anne R. Wolfe dated February 15, 2002, as amended.

The only substantive issue raised by Petitioner, Hal Wolff, was the accounting issue. "Request the Court order Christopher Wolfe and Cynthia Wolfe to provide an accounting of the trust for the previous five years". That issue has been ruled upon – see attached orders allowing accounts.

The Co-Trustees' position is that the Trust and its administration will remain unchanged. Anne is satisfied with the Trustees and their administration of the Trust. Clearly, this frivolous pleading is nothing more than Hal manipulating his sister for his personal gain.

Hal has a long history of trying to manipulate his parents and now his sister Anne for his own personal gain. Hal has caused great expense to the Trust with his shenanigans.

The current posture of the case is that a status conference is set for next week. If this is not resolved at Mediation, the Co-Trustees intend to ask for a Scheduling Order so that this case can be properly tried based on Hal's baseless assertions. In other words, this case, even though filed some 9 months ago, it's only the beginning. When these unfounded allegations are proven untrue, the Co-Trustees intend to request sanctions and attorney fees surchargeable against Hal's ultimate share of the Trust and against Hal personally.

WEILER LAW GROUP, PLC

Joseph D. Weiler, Jr.

S	pproved, SCAO TATE OF MICHIGAN ROBATE COURT OUNTY OF MIDLAND	ORDER ALLOWING ACCOUNT(S)	FILE NO. 21-1959-TV	JIS CODE: OAC
In I	the matter of ANNE R. WOLFE			
1.	Date of hearing: August 2, 2022	Judge: <u>Dorene S. Allen</u>		P32468 Bar no.
2.	Christopher L. Wolfe & Cynthla S. Name has filed a petition requesting the a	Tille		of the estate _ account(s).
тн	E COURT FINDS:	specify whether interim, 1st, 2nd, 3rd	, ennuel, or lines	
3.	Notice of the hearing was given to	or walved by all interested persons.		
4.	The 1st Annual	account(s) appear(s) to be	correct and ought to	be allowed.
[]	5. Fees and costs are reasonable a	nd ought to be allowed except as follows:		
[]	8. [] a. Any remaining assets shall	petition are allowed except as follows:	City	State Zio
	[] b. Proof of proper transfer of be canceled and the fiduci	remaining assets shall be filed by	, at which t	
[]	9. The fiduciary is discharged.			
[]	10. The file is closed.	Ma		
<u>Au</u> Dat	gust 2, 2022 e	Dorens S. Allen P3246	8	
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Approved, SCAO		JIS CODE: OAC		
STATE OF MICHIGAN PROBATE COURT COUNTY OF MIDLAND	ORDER ALLOWING ACCOUNT(S)	FILE NO. 21-1959-TV		
in the matter of ANNE R. WOLFE				
1. Date of hearing: August 2, 2022	Judge: Dorene S. Allen	P32468 Bar no.		
2. Christopher L. Wolfe & Cynthia S. V	Wolfe , <u>Co-Trustees</u>	of the estate		
has filed a petition requesting the a	allowance of the 2nd Annual specify whether Interim, 1st, 2nd, 3rd	account(s).		
THE COURT FINDS:				
3. Notice of the hearing was given to	or waived by all interested persons.			
4. The 2nd Annual	account(s) appear(s) to be	correct and ought to be allowed.		
[] 5. Fees and costs are reasonable a	nd ought to be allowed except as follows:			
IT IS ORDERED:				
[x] 6. The 2nd Annual account is allow	wed			
• •				
[] /. rees and costs as set form in the	e petition are allowed except as follows:			
[] 9 [] a Any remaining agents shall	I ha migrand to			
[] 8. [] a. Any remaining assets shall	Name Address remaining assets shall be filed by	City State Zip , at which time the bond will		
be canceled and the fiduci	Date			
[] 9. The fiduciary is discharged.				
[] 10. The file is closed.	<u> </u>			
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August 2, 2022 Date	Dorens S. Allen P3248	18		
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S	PPROVED, SCAO TATE OF MICHIGAN ROBATE COURT COUNTY OF MIDLAND	order allowing account(s)	FILE NO. 21-1959-TV
ln i	the matter of ANNE R. WOLFE		
1.	Date of hearing: August 2, 2022	Judge: Dorene S. Allen	· P32468
2.	Christopher L. Wolfe & Cynthia S.	Wolfe Co-Trustees	of the estate
	has filed a petition requesting the a	allowance of the <u>3rd Annual</u> specify whether interim, 1st, 2nd, 3rd	account(s).
TH	IE COURT FINDS:		
3.	Notice of the hearing was given to	or waived by all interested persons.	
4.	The 3rd Annual	account(s) appear(s) to be	correct and ought to be allowed.
[]	5. Fees and costs are reasonable a	and ought to be allowed except as follows:	
•	8. [] a. Any remaining assets shall	remaining assets shall be filed by Date	Cily State Zig , at which time the bond will
[]	9. The fiduciary is discharged.		
[]	10. The file is closed.	N a	
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MCL 330.1831, MCL 700.8418, MCR 5.310(C)(2)(c), MCR 5.313, MCR 5.409(C)

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S	TATE OF MICHIGAN ROBATE COURT OUNTY OF MIDLAND	ORDER ALLOWING ACCOUNT(S)	FILE NO. 21-1959-TV
In 1	he matter of ANNE R. WOLFE		
1.	Date of hearing: August 2, 2022	Judge: Dorene S. Allen	P32468 Bar no.
2.	Christopher L. Wolfe & Cynthia S.	Wolfe , Co-Trustees	of the estate
	has filed a petition requesting the	*****	account(s).
TH	E COURT FINDS:		
3.	Notice of the hearing was given to	or waived by all interested persons.	
4.	The 4th Annual	account(s) appear(s) to be	correct and ought to be allowed.
[]	5. Fees and costs are reasonable a	and ought to be allowed except as follows:	
ĮT.	IS ORDERED:		
] 6. The 4th Annual account is allow	vo A	
-	•	e petition are allowed except as follows:	
l J	r. rees and costs as set total in the	s paulion are allowed except as lollows.	
f 1	8. [] a. Any remaining assets shall) be released to	
• •		Name Address remaining assets shall be filed by	City State Zip , at which time the bond will
	be canceled and the fiduci	Date	
[]	9. The fiduciary is discharged.	•	
[]	10. The file is closed.	٠٨,	
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MCL 330.1631, MCL 700.5418, MCR 5.310(C)(2)(e), MCR 5.313, MCR 5.409(C)

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STATE OF MICHIGAN PROBATE COURT COUNTY OF MIDLAND	ORDER ALLOWING ACCOUNT(S)	FILE NO. 21-1959-TV	•
In the matter of ANNE R. WOLFE			
1. Date of hearing: August 2, 2022	Judge: <u>Dorene S. Allen</u>		P32468 Bar no.
2. Christopher L. Wolfe & Cynthia S. Name	Wolfe , <u>Co-Trustees</u> Tille		of the estate
has filed a petition requesting the	allowance of the <u>6th Annual</u> specify whether interim, 1st, 2nd, 3nd	d, ennuel, or final	_ account(s).
THE COURT FINDS:			
3. Notice of the hearing was given to	or waived by all interested persons.		
4. The 5th Annual	account(s) appear(s) to be	correct and ought to	be allowed.
[] 5. Fees and costs are reasonable a	and ought to be allowed except as follows:		
IT IS ORDERED:			
[x] 6. The 5th Annual account is allow	ved.		
•	e petition are allowed except as follows:		
[] 8. [] a. Any remaining assets sha	Il be released to		
	remaining assets shall be filed by	City at which t	State Zip ime the bond will
be canceled and the fiduc	lary will be discharged.		
[] 9. The fiduciary is discharged.			
[] 10. The file is closed.	1		
August 2, 2022	101		
Date	Dorene S. Allen P3246	38	
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