

## Re: about Chris's email

Anne Wolfe <wolferanne@gmail.com>

To:runlikehal@yahoo.com

Sun, Oct 1, 2017 at 8:45 AM

Hal,

*This note was removed at Anne's request.*

## Re: My response to the request to sign a release regarding mom and dad's Trust

Hal Wolfe <runlikehal@yahoo.com>

To:Christopher Wolfe,Alan Wolfe,Anne Wolfe,Susan & Joel Wolfe

Cc:Cynthia Wolfe

Sat, Nov 18, 2017 at 9:57 AM

**Hello - I have reviewed the large bundle of financial records for the Trust that were provided to all of us. There was no summary provided for the legal and other estate expenses or the amount of money the estate made after mom died, so I went through both of those items in detail. I took the time to summarize the expenses and to deduce the estate earnings after the last update I had received from Wells Fargo based on the statements provided. Each took a couple of hours - no big deal - it needed to be done, so I did it. I have updated the spread sheets I created with that information.** The earnings after mom died (or more accurately after the last update I received from Wells Fargo after her death) turned out to be over \$99 grand, which equaled and nicely offset the amount that the Charlevoix property had initially been overvalued when the minimum amounts to be distributed for Anne and Alan were calculated. (That was fortuitous.)

**As to my intention to sign a release, as things stand, sorry, but I don't intend to sign. You can all read the attached letter to see what I proposed as a solution.** If my terms are not acceptable, which they likely won't be, and if that provides an incentive (legal or otherwise) to withhold money from everyone, so be it. **I'm very weary of manipulation and bullying.**

Here is a final statement from me to the family in the form of an analogy: I worked hard for many years to prepare bountiful homemade feasts for my family which I labored over and offered for their enjoyment and mine and were enjoyed by most, but for reasons unclear I was subsequently accused of recklessly poisoning the family and forcing others to come to the family's rescue, as told by those others. It was all very sad and I shall prepare no more family feasts, since for me, it is a family no longer.

Hal

## Re: Mom's Trust

Christopher Wolfe <clwolfe@comcast.net>

To:Hal Wolfe,Susan & Joel Wolfe,Anne Wolfe,ALAN WOLFE

Cc:Chris and Cynthia Wolfe

Sat, May 5, 2018 at 2:31 PM

Dear Alan, Anne, Joel, and Hal,

Cynthia and I will be in Midland in 10 days to close out Mom's Chemical Bank account. The balance she currently has at Chemical Bank should cover the current fees and taxes for 2017 and 2018.

That leaves approximately \$90,000 in her Wells Fargo Trust Account. If we receive signed releases from all family members, this can be distributed very soon, with Anne's Trust getting 2/6 of the total (approximately \$30,000) and the rest getting 1/6 of the total (approximately \$15,000 each).

**If we are not able to secure releases from all family members, we are then, unfortunately, obligated to start a long legal process to close our parents' Trust that may consume a substantial amount, if not all of Mom's remaining assets.**

I'm sure that Mom would prefer that her inheritance not be spent paying avoidable legal fees.

Sincerely,  
Chris

## **Re: Mom's Trust**

**Christopher Wolfe** <clwolfe@comcast.net>

**To:** Hal Wolfe, Susan & Joel Wolfe, Anne Wolfe, ALAN WOLFE

**Cc:** cynthia wolfe

Mon, May 7, 2018 at 10:15 PM

Dear Wolfe family members,

I just went over the latest Wells Fargo Statement which we received today. Due to a fall in stock prices, Mom's residual trust balance is lower than I had previously estimated, closer to \$60,000.

Given the lack of response from Hal regarding signing a release, and in attempt to conserve money (ie cost of trips to deal with legal matters), we will initiate the process while we are in Midland and can meet with the lawyers and sign whatever we need to, then.

**I suspect that this will burn through Mom's remaining assets quickly. Unfortunately, this will come out of everyone's pocket.**

Hal, if you have a change in heart, please let us know ASAP. We are leaving for Detroit on Saturday, May 12, 2018 and will be meeting with the lawyers in Midland early next week, unless we receive your signed release before that.

Sincerely,

Chris

**Anne Wolfe** <wolferanne@gmail.com>

**To:** clwolfe@comcast.net, runlikehal@yahoo.com, puzwolfe1@gmail.com, al35wolfe91@comcast.net, cncwolfe@comcast.net

Tue, May 8, 2018 at 7:25 AM

Chris,

**I would like you to prove to me that this is a necessary act legally, that all this disclosure agreements are a necessary requirement of Michigan law. If that is not so, I do not want you to be my trustee anymore, and I will content that you are breaching your duty as executor.** My understanding as that all you have to do is disperse all the funds in order to close out the estate. Show me the letter of the law that says differently.

And show me that you have acted in good faith and done all you can to get the cooperation and done everything you can do to avoid this legal action.

Anne

## **Re: Wolfe estate**

**Christopher Wolfe** <clwolfe@comcast.net>

**To:**ALAN WOLFE,Anne Wolfe,Susan & Joel Wolfe,Hal Wolfe

**Cc:**Cynthia Wolfe

Mon, Nov 26, 2018 at 10:55 AM

Dear, Alan, Anne, Joel and Hal,

**I have received a letter from a family member expressing a number of concerns regarding my handling of the estate.**

**This will delay the planned distribution and closing out Mom's Trust for at least one year.**

.....

Chris

## **Possible meeting in Midland**

**Christopher Wolfe** <clwolfe@comcast.net>

**To:**Hal Wolfe

**Cc:**ALAN WOLFE,Anne Wolfe,Susan & Joel Wolfe,cynthia wolfe

Mon, May 27, 2019 at 8:19 PM

Hal,

Anne mentioned that you and Alan might be interested in meeting up in Midland, during our visit in early July.

I'd like to consider that, if we can agree to be civil, and not to bring up issues of Mom's or Anne's Trust. Neither can be altered. I am legally obliged to have both carried out as they are written.

**If you want to meet in good faith, please send me your signed release, that we provided previously, so that it arrives on or before Monday, July 1, 2019.** Please send it to our home address:

3220 Sunset Beach Dr. NW  
Olympia, WA, 98502

Thanks!

Chris