

BRAUN KENDRICK FINKBEINER P.L.C.
4301 FASHION SQUARE BOULEVARD
SAGINAW, MICHIGAN 48603
TELEPHONE (989) 498-2100
FEDERAL ID 38-3204687

April 14, 2017
Invoice # 267572
I.D. 109794-00001

HAL WOLFE
2045 MCKINLEY AVE
YPSILANTI, MI 48197

Re: TRUST DISPUTE

Services Rendered Through March 31, 2017

Date	Description of Services
12-28-16	HAL WOLFE: PHONE CALL WITH HAL REGARDING MOTHER'S TRUST
01-06-17	MEETING WITH CLIENT REGARDING POTENTIAL CHALLENGE TO PARENTS' TRUST; REVIEW DOCUMENTS PROVIDED BY CLIENT
01-10-17	REVIEW APPRAISAL NUMBERS FROM HAL AND REVIEW TRUSTS; PHONE CALL AND EMAIL TO JOE WEILER
01-11-17	REVIEW CLIENT INFORMATION FOR CHAR-EM APPRAISAL; REVIEW INFORMATION REGARDING FERRY FROM PROPERTY
01-12-17	PHONE CALL WITH JOE WEILER REGARDING VARIOUS ISSUES WITH TRUST; EMAIL TO HAL WOLFE REGARDING CHAR-EM APPRAISAL
01-13-17	REVIEW EMAIL FROM HAL WOLFE REGARDING APPRAISAL OF CHARLEVOIX PROPERTY
01-18-17	PHONE CALL WITH JOE WEILER REGARDING HIS MEETING WITH CHRIS AND CYNTHIA WOLFE
01-24-17	REVIEW LETTER FROM HAL WOLFE REGARDING CHAR EM APPRAISAL
01-30-17	REVIEW APPRAISALS FOR CHARLEVOIX PROPERTY; RESEARCH PROPERTY VALUE TO DISPUTE; EMAIL TO AND PHONE CALL FROM JOE WEILER
01-31-17	REVIEW EMAIL FROM HAL AND PREPARE RESPONSE
02-03-17	REVIEW AND RESEARCH CONSENT TO EXTEND TIME FOR OPTION
02-07-17	PREPARE AND EMAIL RESPONSE TO HAL REGARDING APPRAISAL; REVIEW EMAIL FROM HAL REGARDING APPRAISALS
02-08-17	EMAIL TO HAL REGARDING PLAN TO NEGOTIATE APPRAISALS; RESEARCH PROPERTY COMPARISONS
02-14-17	REVIEW AND RESPOND TO EMAIL FROM HAL
02-15-17	REVIEW AND RESPOND TO EMAILS FROM HAL
02-17-17	MEETING WITH HAL WOLFE REGARDING APPRAISALS ON CHARLEVOIX PROPERTY
02-20-17	REVIEW INFORMATION AND VALUATIONS FROM HAL; RESEARCH DISCREPANCIES IN PROPERTY
02-21-17	PREPARE EMAIL TO JOE WEILER AND RESEARCH SHORE ROAD PROPERTY
02-22-17	EMAIL TO JOE WEILER REGARDING QUESTIONS ON APPEAL
02-24-17	REVIEW EMAIL FROM HAL WOLFE
03-01-17	EMAIL FROM HAL REGARDING STATUS OF JOE WEILER
03-02-17	PREPARE MESSAGE TO JOE WEILER WITH DETAILS OF OUR POSITION ON PRICE ADJUSTMENTS TO PENFOLD APPRAISAL
03-03-17	EMAILS AND PHONE CALL WITH JOE WEILER; EMAIL FROM HAL WOLFE
03-07-17	ANALYSIS OF EMAIL FROM HAL REGARDING VALUATION OF PROPERTY
03-09-17	PHONE CALL FROM AND EMAIL FROM AND TO HAL REGARDING MEETING ON LAKE CHARLEVOIX PROPERTIES

HAL WOLFE
Re: TRUST DISPUTE

Services Rendered Through March 31, 2017

Date	Description of Services	Total Fees	
03-10-17	REVIEW ALL TRUSTS AND AMENDMENTS; MEETING WITH HAL AND HIS SISTER ANNE REGARDING VALUE OF LAKE CHARLEVOIX PROPERTY		
03-14-17	EMAIL TO JOE WEILER REGARDING STATUS OF VALUATION CONCERNS		
03-17-17	PHONE CALL WITH JOE WEILER; EMAILS TO HAL REGARDING OFFER MADE ON LAKE PROPERTIES; ANALYSIS OF ACCEPTANCE OF OFFER AND CHALLENGE TO VALUE		
03-20-17	PHONE CALL AND EMAILS FROM JOE WEILER REGARDING REDUCED PRICE AND VARIOUS ASPECTS OF LAKE CHARLEVOIX PROPERTY CLOSING; EMAILS TO HAL REGARDING PRICE CONCERNS		
03-21-17	REVIEW CHARLEVOIX COUNTY RECORDS RE HISTORY OF REAL ESTATE TAXES		
03-21-17	PHONE CALL FROM JOE WEILER REGARDING PRICE AND VARIOUS ASPECTS OF LAKE CHARLEVOIX PROPERTY CLOSING; ANALYSIS OF REAL PROPERTY TAX INCREASE		
03-23-17	PHONE CALL FROM JOE WEILER REGARDING PROPERTY TAXES AND REVISED LETTER		
03-28-17	PHONE CALLS TO JOE WEILER; REVIEW EMAILS FROM JOE AND HAL REGARDING OPTION EMAIL TO CHRIS; RESPOND TO HAL'S EMAIL		
03-29-17	PHONE CALL TO JOE WEILER; EMAILS TO HAL WOLFE REGARDING OFFER FOR CHARLEVOIX PROPERTY		
03-30-17	EMAILS TO HAL REGARDING EXERCISE OF OPTION; PHONE CALL TO JOE WEILER; PREPARE EXERCISE OF OPTION DOCUMENT FOR HAL'S SIGNATURE		
03-31-17	EMAILS TO HAL REGARDING EXERCISE OF OPTION; PHONE CALL AND EMAIL TO JOE WEILER		
		Total Fees	6,000.00
Current Fees		6,000.00	
Current Due			6,000.00
Less Payment from Trust Account			<4,000.00>
Total Current Due			2,000.00