

<p align="center">STATE OF MICHIGAN PROBATE COURT MIDLAND COUNTY</p>	<p align="center">PETITION TO ALLOW ACCOUNT(S)</p>	<p>FILE NO. 21-1959-TV</p>
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In the matter of Anne R. Wolfe

- 1. One or more accounts listing all income and other receipts and expenses and other disbursements, which have come to my knowledge during the accounting period(s), have been filed with the court.
- 2. The interested persons, addresses, and their representatives are identical to those appearing on the initial application/petition, except as follows: (for each person whose address changed, list the name and new address; attach separate sheet if necessary)

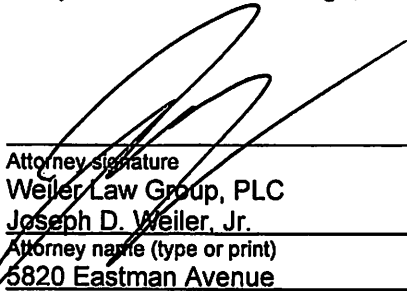
- 3. The attached accounts include:
 - a. fiduciary fees and expenses in the amount of \$ _____ .
 - b. attorney fees and costs in the amount of \$ 23,707.26 .

I REQUEST:


- 4. The court approve my fees and expenses and attorney fees and costs in the amount(s) stated above as set forth in the itemized statements attached to the account.
- 5. That the account(s) be allowed as my
 - interim account.
 - 7th _____ account(s).

specify whether 1st, 2nd, 3rd, annual, or final
- 6. That I be discharged. That bond be canceled.
 That the estate be continued. closed.

I declare under the penalties of perjury that this petition has been examined by me and that its contents are true to the best of my information, knowledge, and belief.



 Attorney signature
 Weiler Law Group, PLC
 Joseph D. Weiler, Jr. P71912
 Attorney name (type or print) Bar no.
 5820 Eastman Avenue
 Address
 Midland MI 48640 (989) 492-0955
 City, state, zip Telephone no.

February 27, 2024
 Date


 Fiduciary signature
 Christopher L. Wolfe and Cynthia S. Wolfe, by
 Fiduciary name (type or print) Joseph D. Weiler, Jr. P71912
 3220 Sunset Beach Drive NW
 Address
 Olympia WA 98502 (360) 866-9027
 City, state, zip Telephone no.

Do not write below this line - For court use only

STATE OF MICHIGAN PROBATE COURT MIDLAND COUNTY	ACCOUNT OF FIDUCIARY, LONG FORM <input checked="" type="checkbox"/> 7th Annual <input type="checkbox"/> Final <input type="checkbox"/> Interim Number <input type="checkbox"/> AMENDED	CASE NO. and JUDGE 21-1959-TV Dorene S. Allen
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Court address: 301 W. Main Street B, Midland, Michigan 48640
 Court telephone no. (989) 832-8880

In the matter of: Anne R. Wolfe
 First, middle, and last name

In a guardianship or conservatorship, the ward's or protected individual's current address and telephone number are:
5109 Grandview Circle, Midland, Michigan 48640 (989) 835-1105

1. I, Christopher L. Wolfe and Cynthia S. Wolfe, am the Co-Trustees
 Name Title
 of the estate and submit the following as my account, which covers the period from 01/01/2023
 Month, day, year
 to 12/31/2023 (may not exceed 12 months).
 Month, day, year

2. SUMMARY

Balance on hand from last account, or value of inventory if first account.....	\$ 1,253,633.37
Add income in this accounting period (Total from Schedule A.).....	\$ 70,188.68
Total assets accounted for.....	\$ 1,323,822.05
Subtract disbursements in this accounting period (Total from Schedule B.).....	\$ (74,340.72)
Total balance of assets remaining (Itemize and describe in Schedule D.).....	\$ 1,249,481.33

Note: Do not provide financial account numbers on this form. If an account number is necessary to distinguish between accounts, put it on form MC 97. If additional sheets are required for Schedule A or B, place all itemization on those sheets and include only category totals on the schedule below.

SCHEDULE A: Income and gain in this accounting period		SCHEDULE B: Expenses, losses, and other disbursements, including distributions to devisees and beneficiaries	
Dividends - Baird	37,149.16	Property Taxes	2,296.41
Interest Baird	439.52	Cynthia Wolfe -Reimbursement	269.18
Property SEV value increase	32,600.00	Dental Expense	216.00
		Legal Fees	23,707.26
		Mailing	73.48
		State Farm (Auto and Condo Insurance)	1,202.14
		Condo Association Fees	3,600.00
		Home Maintenance	279.99
		Withdrawal for Mini-Trust	16,520.00
		Yeo and Yeo	1,270.00
		Foreign Taxes Paid	194.47
		Change in value of securities	10,484.79
		Vehicle depreciation	14,227.00
Investment gain		Investment loss	
Disposition gain, if any, from Schedule C		You must enter a number here, even if it is "0" Disposition loss, if any, from Schedule C	
Total Income and Gain	70,188.68	Total Expense, Loss, and Disbursement	74,340.72

SCHEDULE C: Gain and loss on disposition of assets (Use only if needed.)					
DESCRIPTION	DATE ACQUIRED	DATE SOLD/ DISPOSED	VALUE AT TIME ACQUIRED BY FIDUCIARY	PROCEEDS OF SALE/ DISPOSITION	GAIN (LOSS)
TOTAL GAIN (LOSS)			0.00	0.00	
If gain, transfer to Schedule A; if loss, transfer to Schedule B.					

SCHEDULE D: Itemized assets remaining at end of accounting period	
If additional sheets are required, indicate on Schedule "See attached sheets."	
Baird	1,089,685.33
Condominium: 5109 Grandview Circle, Midland MI value based on 2023 SEV of \$75,900	151,800.00
2018 Ford EcoSport	7,996.00
BALANCE OF ASSETS REMAINING (Show this amount on summary.)	1,249,481.33

NOTE: In guardianships and conservatorships, except as provided by MCR 6.409(C)(4), you must present to the court copies of corresponding financial institution statements or you must file with the court a verification of funds on deposit, either of which must reflect the value of all liquid assets held by a financial institution dated within 30 days after the end of the accounting period.

- The interested persons, addresses, and their representatives are identical to those appearing on the initial application/petition, except as follows: (For each person whose address changed, list the name and new address; attach separate sheet if necessary.)
- This account lists all income and other receipts and expenses and other disbursements that have come to my knowledge.
- This account is not being filed with the court.
- My fiduciary fees incurred during this accounting period (including fees that have already been approved and/or paid for this accounting period) are \$ _____. Attached is a written description of the services performed.
- Attorney fees incurred during this accounting period (including fees that have already been approved and/or paid for this accounting period) are \$23,707.26. Attached is a written description of the services performed.

I declare under the penalties of perjury that this account has been examined by me and that its contents are true to the best of my information, knowledge, and belief.

[Signature]
 Attorney signature
 Weiler Law Group, PLC
 Joseph D. Weiler, Jr. P71912
 Attorney name (type or print) Bar no.
 5820 Eastman Avenue
 Address
 Midland, MI 48640 (989) 492-0955
 City, state, zip Telephone no.

2-16-2024
 Date
[Signatures]
 Fiduciary signature
 Christopher L. Wolfe and Cynthia S. Wolfe
 Fiduciary name (type or print)
 3220 Sunset beach Drive NW
 Address
 Olympia, WA 98502 (360) 866-9027
 City, state, zip Telephone no.

(For accounts that must be filed with the court.) **NOTICE TO INTERESTED PERSONS**

- You must bring to the court's attention any objection you have to this account. Except in guardianships and conservatorships, the court does not normally review the account without an objection.

2. You have the right to review proofs of income and disbursements at a time reasonably convenient to the fiduciary and yourself.
3. You may object to all or part of an accounting by filing a written objection with the court before the court allows the account. You must pay a \$20.00 filing fee to the court when you file the objection. (See MCR 5.310[C].)
4. If an objection is filed and is not otherwise resolved, the court will conduct a hearing on the objection.
5. You must serve the objection on the fiduciary or his/her attorney.

We will be performing maintenance starting on Friday 2/9 at 7:00 PM EST that will continue until 10:00 PM. This maintenance will only affect a small number of municipalities. We apologize for the inconvenience.

5109 GRANDVIEW CIR MIDLAND, MI 48640 (Property Address)

Parcel Number: 14-04-50-246



Item 1 of 4 3 Images / 1 Sketch

Property Owner: WOLFE, ANNE R TRUST

Summary Information

> Residential Building Summary

- Year Built: 1982
- Full Baths: 2
- Sq. Feet: 1,536
- Bedrooms: 3
- Half Baths: 1
- Acres: N/A

> Assessed Value: \$75,900 | Taxable Value: \$56,595

> Property Tax information found

Owner and Taxpayer Information

Owner	WOLFE, ANNE R TRUST CYNTHIA WOLFE 3220 SUNSET BEACH DR NW OLYMPIA, WA 98502	Taxpayer	SEE OWNER INFORMATION
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General Information for Tax Year 2023

Property Class	401 RESIDENTIAL-IMPROVED	Unit	180 CITY OF MIDLAND - MIDLAND
School District	MIDLAND PUBLIC SCHOOLS	Assessed Value	\$75,900
MAP #	No Data to Display	Taxable Value	\$56,595
USER NUM IDX	0	State Equalized Value	\$75,900
USER ALPHA 1	Not Available	Date of Last Name Change	Not Available
USER ALPHA 3	Not Available	Notes	Not Available
Historical District	No	Census Block Group	No Data to Display
USER ALPHA 2	Not Available	Exemption	No Data to Display

Principal Residence Exemption Information

Homestead Date 02/19/2002

Principal Residence Exemption	June 1st	Final
2023	100.0000 %	100.0000 %

Previous Year Information

Year	MBOR Assessed	Final SEV	Final Taxable
2022	\$59,600	\$59,600	\$53,900
2021	\$55,400	\$55,400	\$52,179
2020	\$53,000	\$53,000	\$51,459
2019	\$50,500	\$50,500	\$50,500
2018	\$52,200	\$52,200	\$52,200
2017	\$52,700	\$52,700	\$51,613
2016	\$52,000	\$52,000	\$51,153
2015	\$51,000	\$51,000	\$51,000
2014	\$56,100	\$56,100	\$56,100
2013	\$55,800	\$55,800	\$55,800
2012	\$55,800	\$55,800	\$55,800
2011	\$55,800	\$55,800	\$55,800
2010	\$55,800	\$55,800	\$55,800
2009	\$58,100	\$58,100	\$58,100
2008	\$59,300	\$59,300	\$59,300

Year	MBOR Assessed	Final SEV	Final Taxable
2007	\$60,500	\$60,500	\$60,300
2006	\$58,200	\$58,200	\$58,200
2005	\$57,600	\$57,600	\$57,300
2004	\$56,500	\$56,500	\$56,100
2003	\$54,900	\$54,900	\$54,900
2002	\$52,300	\$52,300	\$49,700
2001	\$49,300	\$49,300	\$48,200
2000	\$47,400	\$47,400	\$46,800
1999	\$46,000	\$46,000	\$46,000

Land Information

Zoning Code	RB	Total Acres	0.000
Land Value	\$42,400	Land Improvements	\$884
Renaissance Zone	No	Renaissance Zone Expiration Date	No Data to Display
ECF Neighborhood	RES MIDLAND NEIGHBORHOOD AREA 3	Mortgage Code	No Data to Display
Lot Dimensions/Comments	CONDO	Neighborhood Enterprise Zone	No

Lot(s)	Frontage	Depth
No lots found.		
	Total Frontage: 0.00 ft	Average Depth: 0.00 ft

Legal Description

UNIT 23 BLDG 4 SYLVAN PINES CONDO L 507 P 921-940

Land Division Act Information

Date of Last Split/Combine	No Data to Display	Number of Splits Left	0
Date Form Filed	No Data to Display	Unallocated Div.s of Parent	0
Date Created	01/01/0001	Unallocated Div.s Transferred	0
Acreage of Parent	0.00	Rights Were Transferred	Not Available
Split Number	0	Courtesy Split	Not Available
Parent Parcel	No Data to Display		

Sale History

Sale Date	Sale Price	Instrument	Grantor	Grantee	Liber/Page
01/30/2002	\$100,000.00	WD	SERIZAWA, ATUSKO	WOLFE, RICHARD A & ELLEN L	1041/648
07/27/1988	\$87,500.00	WD	WECKESSER, DONALD N & JOSEPHINE A	SERIZAWA, ATSUKO	0603/403

Building Information - 1536 sq ft CONDO (Residential)

General

Floor Area	1,536 sq ft	Estimated TCV	Not Available
Garage Area	271 sq ft	Basement Area	704 sq ft
Foundation Size	704 sq ft		
Year Built	1982	Year Remodeled	No Data to Display
Occupancy	TownHome	Class	C
Effective Age	44 yrs	Tri-Level	No
Percent Complete	100%	Heat	Forced Heat & Cool
AC w/Separate Ducts	No	Wood Stove Add-on	No
Basement Rooms	1	Water	Not Available
1st Floor Rooms	3	Sewer	Not Available
2nd Floor Rooms	3	Style	CONDO
Bedrooms	3		



2018 Ford EcoSport Pricing Report

Style: Titanium Sport Utility 4D

Mileage: 72,000

KBB.com Consumer Rating: 4/5

Trade in to a Dealer

Trade-in Range
\$6,762 - \$9,229
Trade-in Value
\$7,996



Valid for ZIP code 48640 through 02/09/2024

THE OFFICE OF
GEORGE R. PHILLIPS
ATTORNEY AT LAW
603 S. EUCLID AVENUE
BAY CITY, MICHIGAN 48706

George R. Phillips
George R. Phillips, III

PHONE: (989) 686-4100

george.phillips.law@gmail.com
Fax (989) 686-4700

February 20, 2023

By email to: weiler@weilerlawgroup.com

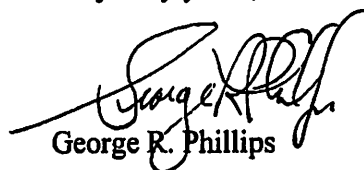
Trust for the Benefit of Anne R. Wolfe
c/o Weiler Law Group. PLC
5820 Eastman Avenue
Midland, MI 48640

RE: Statement for Attorney Services Rendered

This letter constitutes my bill for attorney services rendered on Anne's behalf from October 10, 2022 to February 2, 2023. An itemization of services is enclosed.

ATTORNEY FEES:	\$2,425.00
LESS: Discount	(485.00)
COSTS: Copies and postage	<u>0.00</u>
TOTAL BALANCE DUE:	\$1,940.00

Very truly yours,


George R. Phillips

GRP/sa

Encl.

cc: Anne Wolfe w/ encl. (by email to: wolferanne@gmail.com)

DATE	DESCRIPTION	HOURS
	ANNE WOLFE TRUST	
10/10/2022	EMAIL FROM ANNE; PH MESSAGE TO ANNE	0.1
10/10/2022	PH CONF ANNE	0.8
10/12/2022	PH CONF MALICOAT	0.1
10/12/2022	PH CONF ANNE	0.1
10/13/2022	ATTEND MEDIATION SESSION 2	2.9
10/18/2022	EMAIL FROM MALICOAT; EMAIL FROM WEILER; PH CONF WEILER	0.2
10/18/2022	PH CONF MALICOAT	0.2
10/19/2022	PH CONF ANNE	0.1
10/19/2022	EMAILS FROM ANNE; PHONE CONFERENCE WITH ANNE; PH MESSAGES TO WEILER AND MALICOAT	0.4
10/19/2022	PH CONF MALICOAT; PH CONF WEILER	0.2
10/25/2022	PREPARE FOR ZOOM CONFERENCE	0.2
10/25/2022	ATTEND STATUS CONFERENCE	0.2
10/30/2022	EMAIL FROM WEILER; REVIEW PROPOSED STIPULATED ORDER AND RELEASE; EMAIL FROM MALICOAT; EMAIL TO COUNSEL	0.3
11/1/2022	PH CONF ANNE	0.1
11/4/2022	PH CONF ANNE; PH CONF MALICOAT	0.5
11/4/2022	SECOND PH CONF ANNE	0.1
11/9/2022	PH CONF WEILER	0.1
11/13/2022	CATCH UP EMAILS	0.2
11/14/2022	EMAILS FROM MALICOAT AND WEILER	0.1
11/17/2022	PH CONF ANNE	0.4
11/17/2022	ADJUST ABOVE	-0.1
11/28/2022	EMAIL FROM MALICOAT; REVIEW HAL'S FINAL OFFER ON RELEASE	0.2
11/28/2022	PH CONF WEILER	0.2
11/30/2022	PREPARE FOR STATUS CONFERENCE	0.2
11/30/2022	ATTEND STATUS CONFERENCE	0.6
12/5/2022	EMAILS FROM COURT AND ATTORNEYS; REVIEW WEILER'S MOTION	0.2
1/3/2023	PH MESSAGES TO ATTORNEYS	0.0

DATE	DESCRIPTION	HOURS
1/3/2023	PH CONF MALICOAT; PH CONF WEILER; PH CONF PROBATE REGISTER; EMAIL TO PROBATE REGISTER	0.4
1/17/2023	PH CONF STEPHANIE FROM WEILER'S OFFICE; EMAIL TO STEPHANIE	0.1
1/20/2023	PH CONF MALICOAT	0.0
1/26/2023	EMAIL FROM PROBATE REGISTER AND ATTORNEYS; REPLY	0.1
1/31/2023	PH MESSAGE TO WEILER; PH CONF MALICOAT	0.1
1/31/2023	PH CONF WEILER	0.2
2/1/2023	EMAIL FROM PROBATE REGISTER; REVIEW ORDER	0.1
2/2/2023	PH CONF MALICOAT	0.1
	TOTAL HOURS:	9.7

THE OFFICE OF
GEORGE R. PHILLIPS
ATTORNEY AT LAW
603 S. EUCLID AVENUE
BAY CITY, MICHIGAN 48706
PHONE: (989) 686-4100

George R. Phillips
George R. Phillips, III

george.phillips.law@gmail.com
Fax (989) 686-4700

May 2, 2023

By email to: weiler@weilerlawgroup.com

Trust for the Benefit of Anne R. Wolfe
c/o Weiler Law Group. PLC
5820 Eastman Avenue
Midland, MI 48640

RE: Statement for Attorney Services Rendered

This letter constitutes my bill for attorney services rendered on Anne's behalf from February 22, 2023 to April 21, 2023. An itemization of services is enclosed.

ATTORNEY FEES:	\$2,050.00
LESS: Discount	(410.00)
COSTS: Copies and postage	<u>0.00</u>
TOTAL BALANCE DUE:	\$1,640.00

Very truly yours,

George R. Phillips

GRP/sa
Encl.

cc: Anne Wolfe w/ encl. (by email to: wolferanne@gmail.com)

DATE	DESCRIPTION	HOURS
ANNE WOLFE TRUST		
2/22/2023	EMAIL FROM WEILER	0.0
2/24/2023	EMAIL FROM ANNE; INITIAL REVIEW OF HAL'S REVISED DOCUMENT	0.1
2/28/2023	EMAILS FROM ANNE; EMAIL TO ANNE	0.2
3/1/2023	PREPARE DRAFT ACCEPTANCE OF APPOINTMENT; PH CONF ANNE; PH CONF MALICOAT; PH MESSAGE TO WEILER	1.0
3/1/2023	PH CONF WEILER; EMAIL TO WEILER, MALICOAT & ANNE	0.2
3/6/2023	EMAILS FROM ANNE	0.1
3/6/2023	PH CONF WEILER	0.2
3/7/2023	EMAIL FROM WEILER; PH CONF LORI AT WIXSON'S OFFICE	0.1
3/8/2023	CATCH UP EMAILS FROM ANNE AND FROM WEILER; PH CONF WEILER; PH CONF ANNE	0.4
3/10/2023	EMAIL FROM WEILER; REPLY	0.1
3/10/2023	PH CONF ANNE	0.1
3/11/2023	EMAIL FROM WEILER; PH MESSAGE TO ANNE; EMAIL TO ALAN	0.2
3/11/2023	PH CONF ANNE	0.1
3/13/2023	EMAIL TO WEILER	0.2
3/13/2023	EMAIL FROM WEILER; REPLY	0.1
3/19/2023	EMAIL FROM WEILER; REPLY	0.1
3/20/2023	EMAIL FROM WEILER; PH CONF WEILER	0.2
3/27/2023	EMAIL FROM WEILER; PH CONF ISABELLA BANK; PH CONF WEILER; REVIEW TRUST	0.5
3/27/2023	PH CONF ISABELLA BANK	0.2
3/27/2023	EMAIL FROM ISABELLA BANK; PREPARE EMAIL TO WEILER	0.5
3/27/2023	FINISH EMAIL TO WEILER; EMAIL TO ALAN	0.2
4/1/2023	CATCH UP EMAILS	0.1
4/3/2023	PH CONF WEILER	0.0
4/12/2023	REVIEW 6TH ANNUAL ACCOUNT	0.2
4/12/2023	PH CONF WEILER	0.1
4/13/2023	REVIEW ACCOUNTING; PH MESSAGE TO WEILER	0.3
4/13/2023	PH CONF WEILER	0.1

DATE	DESCRIPTION	HOURS
4/14/2023	PH CONF WEILER	0.2
4/14/2023	EMAIL FROM WEILER; REPLY	0.1
4/17/2023	PH CONF PROBATE REGISTER	0.1
4/17/2023	EMAIL FROM WEILER; SIGN AND EMAIL STIPULATION TO ADJOURN	0.2
4/17/2023	PH CONF MALICOAT	0.2
4/17/2023	PH CONF ANNE; EMAIL TO ANNE	0.4
4/18/2023	EMAILS FROM MALICOAT, ANNE & WEILER	0.2
4/18/2023	PH CONF ANNE	0.5
4/21/2023	REVIEW CYNTHIA'S ITEMIZATION	0.7
	TOTAL HOURS:	8.2



WEILER LAW GROUP, PLC
Elder Law | Estate Planning | Probate

5820 Eastman Avenue
Midland, Michigan 48640
(989) 492-0955

INVOICE

Invoice # 2724
Date: 01/03/2023
Due On: 01/31/2023

Christopher Wolfe
3220 Sunset Beach Drive, NW
Olympia, Washington 98502

Wolfe, Anne

Trust Administration

Type	Date	Notes	Quantity	Rate	Total
Service	12/01/2022	Work on pleadings; review order	1.00	\$350.00	\$350.00
Service	12/01/2022	Continued work on motion; draft notice of hearing; email communication with counsel; serve interested parties; prepare and file proof of service; draft and send letter to court; update file	1.00	\$175.00	\$175.00
Expense	12/02/2022	Postage: Postage	1.00	\$9.90	\$9.90
Expense	12/02/2022	Reimbursable expenses: Ck 1560 Midland Probate Court Filing fee	1.00	\$20.00	\$20.00
Service	12/14/2022	Attention to emails	0.50	\$350.00	\$175.00
Service	12/14/2022	Attention to documents	0.50	\$350.00	\$175.00
Service	12/15/2022	Review file	0.50	\$350.00	\$175.00
				Subtotal	\$1,079.90
				Admin Fee (5.0%)	\$52.50
				Total	\$1,132.40
				Payment (01/23/2023)	-\$1,132.40
				Balance Owing	\$0.00

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$1,953.00	+ \$1,132.40	)-( \$1,132.40	)= \$1,953.00

Please make all amounts payable to: Weiler Law Group, PLC

Please pay within 28 days.



WEILER LAW GROUP, PLC
Elder Law | Estate Planning | Probate

5820 Eastman Avenue
Midland, Michigan 48640
(989) 492-0955

INVOICE

Invoice # 2961
Date: 02/01/2023
Due On: 02/28/2023

Christopher Wolfe
3220 Sunset Beach Drive, NW
Olympia, Washington 98502

Wolfe, Anne

Trust Administration

Type	Date	Notes	Quantity	Rate	Total
Service	12/27/2022	Work on file	1.00	\$350.00	\$350.00
Service	01/04/2023	Prepare for & attend hearing.	1.00	\$250.00	\$250.00
Service	01/04/2023	Prepare for Hearing; Attend Hearing	1.00	\$350.00	\$350.00
Service	01/04/2023	Attention to questions from client	0.50	\$350.00	\$175.00
Service	01/04/2023	Prep file for hearing; draft Order; telephone and email communication with client	0.50	\$175.00	\$87.50
Service	01/05/2023	Work on motion to show cause.	0.84	\$250.00	\$210.00
Service	01/05/2023	Work on motion	0.75	\$350.00	\$262.50
Service	01/06/2023	Attention to questions	0.75	\$350.00	\$262.50
Expense	01/06/2023	Reimbursable expenses: Ck 1620 Midland Probate Court Filing fee	1.00	\$20.00	\$20.00
Service	01/06/2023	Telephone call with court scheduler; email communication with court; telephone call with process server; deliver documents to court for filing; update file	0.80	\$175.00	\$140.00
Service	01/09/2023	Attention to questions from D. Lind	0.50	\$350.00	\$175.00
Service	01/09/2023	Telephone call with process server; prepare documents for service on Hal Wolff; update file	0.50	\$175.00	\$87.50

Service	01/09/2023	Prepare 6th Annual Accounting per Attorney Weiler	2.50	\$150.00	\$375.00
Service	01/15/2023	Assist with motion to show cause; draft notice of hearing; draft attorney affidavit	0.50	\$175.00	\$87.50
Service	01/15/2023	Serve counsel Malicoat and Phillips by email, fax and regular US mail the Motion and Order to Show Cause with Notice of Hearing; serve interested parties by mail; email to clients; draft letter to court; update file	1.00	\$175.00	\$175.00
Service	01/16/2023	Attention to questions	0.50	\$350.00	\$175.00
Expense	01/16/2023	Reimbursable expenses: Ck 1639 Mike Hayes Personal service on Hal Wolff	1.00	\$268.00	\$268.00
Service	01/18/2023	Review accounting	0.75	\$350.00	\$262.50
Service	01/20/2023	Review pleadings	1.00	\$350.00	\$350.00
Service	01/23/2023	Review pleadings	1.00	\$350.00	\$350.00
Service	01/23/2023	Update file; email communication to clients	0.20	\$175.00	\$35.00
Service	01/24/2023	Telephone conf with clients	0.75	\$350.00	\$262.50
Service	01/25/2023	Review communications; telephone conf with opposing counsel	0.50	\$350.00	\$175.00
Service	01/27/2023	Attention to questions	0.50	\$350.00	\$175.00
Service	01/30/2023	Review file/work on same	0.75	\$350.00	\$262.50
Service	01/31/2023	Telephone conferences with counsel	0.50	\$350.00	\$175.00
				Subtotal	\$5,498.00
				Admin Fee (5.0%)	\$260.50
				Total	\$5,758.50
				Payment (03/27/2023)	-\$5,758.50
				Balance Owing	\$0.00

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$1,953.00	+ \$5,758.50	)- ( \$5,758.50	) = \$1,953.00

Please make all amounts payable to: Weiler Law Group, PLC

Please pay within 27 days.



WEILER LAW GROUP, PLC
Elder Law | Estate Planning | Probate

5820 Eastman Avenue
Midland, Michigan 48640
(989) 492-0955

INVOICE

Invoice # 3209
Date: 03/01/2023
Due On: 03/31/2023

Christopher Wolfe
3220 Sunset Beach Drive, NW
Olympia, Washington 98502

Wolfe, Anne

Trust Administration

Type	Date	Notes	Quantity	Rate	Total
Service	02/28/2022	Correspondence	0.50	\$350.00	\$175.00
Service	02/01/2023	Email communication from court; receive and review order after hearing; email copy to clients; contact process server; prepare second proof of service for personal service on Hal Wolff	0.30	\$175.00	\$52.50
Service	02/01/2023	Attend hearing	1.00	\$350.00	\$350.00
Service	02/01/2023	Prepare for hearing	1.00	\$350.00	\$350.00
Service	02/01/2023	Attend hearing.	1.00	\$300.00	\$300.00
Service	02/02/2023	Tx and email communication with Bria at the Washtenaw County Sheriff Department	0.20	\$175.00	\$35.00
Service	02/02/2023	Work on file	0.75	\$350.00	\$262.50
Service	02/06/2023	Telephone conf with client	0.50	\$350.00	\$175.00
Service	02/06/2023	Email communication with court; telephone call with Anne; update file	0.20	\$175.00	\$35.00
Expense	02/06/2023	Reimbursable expenses: Ck 1691 Judicial Services Group LTD Washtenaw Sheriff Personal Service fee - Hal Wolff	1.00	\$81.88	\$81.88
Service	02/07/2023	Work on pleadings	0.75	\$350.00	\$262.50

Service	02/07/2023	Telephone conf with client	0.50	\$350.00	\$175.00
Service	02/09/2023	Work on pleadings	0.75	\$350.00	\$262.50
Service	02/09/2023	Attention to questions from Attorney King	0.50	\$350.00	\$175.00
Service	02/15/2023	Attention to questions	0.50	\$350.00	\$175.00
Service	02/20/2023	Continue to work on file	0.50	\$350.00	\$175.00
Service	02/22/2023	Work on motion draft.	1.19	\$300.00	\$357.00
Service	02/23/2023	Work on file	0.50	\$350.00	\$175.00
Service	02/23/2023	Work on motion and petition.	1.70	\$300.00	\$510.00
Service	02/27/2023	Attention to questions	0.50	\$350.00	\$175.00
Service	02/28/2023	Correspondence	0.50	\$350.00	\$175.00
			Subtotal		\$4,433.88
			Admin Fee (5.0%)		\$217.60
			Total		\$4,651.48
			Payment (03/27/2023)		-\$4,651.48
			Balance Owing		\$0.00

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$1,953.00	+ \$4,651.48	)- ( \$4,651.48	= \$1,953.00

Please make all amounts payable to: Weiler Law Group, PLC

Please pay within 30 days.



WEILER LAW GROUP, PLC
Elder Law | Estate Planning | Probate

5820 Eastman Avenue
Midland, Michigan 48640
(989) 492-0955

INVOICE

Invoice # 3417
Date: 04/01/2023
Due On: 04/30/2023

Christopher Wolfe
3220 Sunset Beach Drive, NW
Olympia, Washington 98502

Wolfe, Anne

Trust Administration

Type	Date	Notes	Quantity	Rate	Total
Service	03/01/2023	Attention to questions; telephone conference with attorney Phillips; review proposed order	0.50	\$350.00	\$175.00
Service	03/02/2023	Attention to questions from client	0.50	\$350.00	\$175.00
Service	03/03/2023	Telephone conf with clients	0.75	\$350.00	\$262.50
Service	03/06/2023	telephone conferences with client, opposing counsel and public guardian	0.75	\$350.00	\$262.50
Service	03/07/2023	Telephone conf with public guardian	0.50	\$350.00	\$175.00
Service	03/09/2023	Telephone conf with clients	0.75	\$350.00	\$262.50
Service	03/09/2023	Prepare petition to allow 6th annual account; email to Chris and Cynthia for signature	0.30	\$175.00	\$52.50
Service	03/13/2023	Correspondence with counsel	0.50	\$350.00	\$175.00
Service	03/14/2023	Work on COTE issue	0.75	\$350.00	\$262.50
Service	03/16/2023	Prepare petty cash trust	1.00	\$175.00	\$175.00
Service	03/16/2023	Finalize trust administration documents	0.75	\$350.00	\$262.50
Service	03/17/2023	Finalize COTE; attention to questions	0.50	\$350.00	\$175.00
Service	03/20/2023	Telephone conf with counsel; communicate with clients	0.40	\$350.00	\$140.00
Service	03/21/2023	Work on file; attention to account questions	0.50	\$350.00	\$175.00

Service	03/22/2023	Finalize accounting; attention to questions from D. Lind	1.00	\$350.00	\$350.00
Expense	03/22/2023	Reimbursable expenses: Ck 1778 Midland Probate Court Filing fee	1.00	\$20.00	\$20.00
Service	03/27/2023	Prepare Certificate of Trust for Petty Cash Subtrust Account	1.00	\$350.00	\$350.00
Service	03/27/2023	Draft and send letter to court filing documents; serve interested parties; draft and file proof of service; update file	0.70	\$175.00	\$122.50
Service	03/27/2023	Work on file	0.50	\$350.00	\$175.00
Service	03/31/2023	Draft proposed Order Allowing 6th Annual account; email to the court	0.20	\$175.00	\$35.00
				Subtotal	\$3,782.50
				Admin Fee (5.0%)	\$188.13
				Total	\$3,970.63
				Payment (04/25/2023)	-\$3,970.63
				Balance Owing	\$0.00

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$1,953.00	+ \$3,970.63	)- ( \$3,970.63	) = \$1,953.00

Please make all amounts payable to: Weiler Law Group, PLC

Please pay within 29 days.



WEILER LAW GROUP, PLC
Elder Law | Estate Planning | Probate

5820 Eastman Avenue
Midland, Michigan 48640
(989) 492-0955

INVOICE

Invoice # 3665
Date: 05/01/2023
Due On: 05/31/2023

Christopher Wolfe
3220 Sunset Beach Drive, NW
Olympia, Washington 98502

Wolfe, Anne

Trust Administration

Type	Date	Notes	Quantity	Rate	Total
Service	04/03/2023	Telephone conf with counsel	0.50	\$350.00	\$175.00
Service	04/04/2023	Telephone conf with client and telephone conf with counsel	0.75	\$350.00	\$262.50
Service	04/12/2023	Attention to questions re accounting	0.50	\$350.00	\$175.00
Service	04/13/2023	Work on accounting issues	0.75	\$350.00	\$262.50
Service	04/14/2023	Work on accounting	0.50	\$350.00	\$175.00
Service	04/14/2023	Telephone conf with attorney Phillips	0.50	\$350.00	\$175.00
Service	04/17/2023	Communicate with counsel; attention to questions from D. Lind	0.50	\$350.00	\$175.00
Service	04/17/2023	Email communication with clients; email with counsel; email communication with court; telephone call with attorney Malicoat	0.30	\$175.00	\$52.50
Service	04/18/2023	Attention to questions from D. Lind	0.50	\$350.00	\$175.00
Service	04/19/2023	Attention to questions	0.50	\$350.00	\$175.00
Service	04/19/2023	Email communication with court; email communication with counsel; draft proof of service; draft and send letter to court; update file	0.40	\$175.00	\$70.00
Service	04/21/2023	Attention to questions	0.50	\$350.00	\$175.00

Service 04/25/2023 Work on file

0.75 \$350.00 \$262.50

Subtotal	\$2,310.00
Admin Fee (5.0%)	\$115.50
Total	\$2,425.50
Payment (06/12/2023)	-\$2,425.50
Balance Owing	\$0.00

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$1,953.00	+ \$2,425.50)- (\$2,425.50) = \$1,953.00

Please make all amounts payable to: Weiler Law Group, PLC

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WEILER LAW GROUP, PLC
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5820 Eastman Avenue
Midland, Michigan 48640
(989) 492-0955

INVOICE

Invoice # 3921
Date: 06/01/2023
Due On: 06/30/2023

Christopher Wolfe
3220 Sunset Beach Drive, NW
Olympia, Washington 98502

Wolfe, Anne

Trust Administration

Type	Date	Notes	Quantity	Rate	Total
Service	05/01/2023	Attention to questions	0.50	\$350.00	\$175.00
Service	05/02/2023	Attention to questions	0.50	\$350.00	\$175.00
Service	05/11/2023	Attention to correspondence	0.50	\$350.00	\$175.00
Service	05/11/2023	Email communication with attorney Malicoat	0.20	\$175.00	\$35.00
Service	05/11/2023	Update proposed order allowing 6th annual accounting; email with court	0.20	\$175.00	\$35.00
Service	05/15/2023	Telephone conf with counsel	0.50	\$350.00	\$175.00
Service	05/22/2023	Attention to questions	0.50	\$350.00	\$175.00
Service	05/30/2023	Prepare for hearing; conf with counsel; attend and conduct same; review voluminous pleadings and website of Hal	2.50	\$350.00	\$875.00
Service	05/30/2023	Review pleading; attend hearing.	0.50	\$300.00	\$150.00
Service	05/30/2023	Serve order allowing 6th annual account; draft and file proof of service; draft letter to court; email counsel; email clients; update file	0.60	\$175.00	\$105.00
				Subtotal	\$2,075.00
				Admin Fee (5.0%)	\$103.75

Total	\$2,178.75
Payment (07/05/2023)	-\$2,178.75
Balance Owing	\$0.00

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$1,953.00	+ \$2,178.75) - (\$2,178.75) = \$1,953.00

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5820 Eastman Avenue
Midland, Michigan 48640
(989) 492-0955

INVOICE

Invoice # 4077
Date: 06/29/2023
Due On: 07/29/2023

Christopher Wolfe
3220 Sunset Beach Drive, NW
Olympia, Washington 98502

Wolfe, Anne

Trust Administration

Type	Date	Notes	Quantity	Rate	Total
Expense	06/29/2023	Miscellaneous: Returned deposit fee from 1st State Bank - CK2001	1.00	\$10.00	\$10.00
Total					\$10.00
Payment (07/05/2023)					-\$10.00
Balance Owing					\$0.00

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$1,953.00	+ \$10.00	)- ( \$10.00	\$1,953.00

Please make all amounts payable to: Weiler Law Group, PLC

Please pay within 30 days.