

2021 Anne Wolfe Trust Payments

#	Date	Amount	Paid to	Reason			Trust	Tax	Insurance	Medical	Condo	Car	Travel	Anne
1	1/28/2021	\$890.14	Hal Wolfe	Trip expense reimbursement	check	Travel	0	0	0	0	0	0	890.14	0
2	2/18/2021	\$324.00	Chalgian & Tripp	Trust expense	check	Trust	324	0	0	0	0	0	0	0
3	2/18/2021	\$275.00	Midland Daily News	Newspaper	debit	Anne	0	0	0	0	0	0	0	275
4	3/26/2021	\$920.00	Michigan	2021 Michigan Estate Inc. Tax	check	Trust	920	0	0	0	0	0	0	0
5	3/26/2021	\$996.00	Michigan	2020 Michigan Estate Inc. Tax	check	Trust	996	0	0	0	0	0	0	0
6	4/9/2021	\$430.00	State Farm	Car insurance (6 months)	check	Insurance	0	0	430	0	0	0	0	0
7	4/17/2021	\$505.00	Yeo & Yeo	Estate tax prep	check	Trust	505	0	0	0	0	0	0	0
8	4/17/2021	\$460.00	Yeo & Yeo	Anne's tax prep.	check	Trust	460	0	0	0	0	0	0	0
9	4/30/2021	\$33.88	State Farm	Car insurance (more)	check	Insurance	0	0	33.88	0	0	0	0	0
10	6/17/2021	\$300.00	Center for the Arts	Symphony tickets	check	Anne	0	0	0	0	0	0	0	300
11	7/9/2021	\$47.64	Various	Misc. Trust expense	debit	Trust	47.64	0	0	0	0	0	0	0
12	8/11/2021	\$1,512.40	Detla (vs ~\$600)	airline ticket	debit	Travel	0	0	0	0	0	0	1512.4	0
13	8/11/2021	\$54.69	Ross Store	suitcase	debit	Anne	0	0	0	0	0	0	0	54.69
14	8/11/2021	\$40.37	Ross Store	purse	debit	Anne	0	0	0	0	0	0	0	40.37
15	8/14/2021	\$120.00	Chris Wolfe	Taxi fare on trip	check	Travel	0	0	0	0	0	0	120	0
16	8/21/2021	\$2,610.00	Knight Dental	Root canal	check	medical	0	0	0	2610	0	0	0	0
17	9/27/2021	\$419.74	State Farm	Car insurance (6 months)	check	Insurance	0	0	419.74	0	0	0	0	0
18	9/27/2021	\$177.00	State Farm	Home Owners Insurance (year)	check	Insurance	0	0	177	0	0	0	0	0
19	10/12/2021	\$167.00	Knight	dental work	debit	medical	0	0	0	167	0	0	0	0
20	10/12/2021	\$280.00	Knight	dental work	debit	medical	0	0	0	280	0	0	0	0
21	12/1/2021	\$178.00	Wilds	Furnace service call	check	Condo	0	0	0	0	178	0	0	0
22	12/6/2021	\$563.00	Cynthia Wolfe	Trust Admin. expense	check	Trust	563	0	0	0	0	0	0	0
23	12/6/2021	\$33.00	Cynthia Wolfe	Misc. Trust expense	check	Trust	33	0	0	0	0	0	0	0
24	12/15/2021		Hal Wolff	Thanksgiving meal - \$80	check	Anne	0	0	0	0	0	0	0	0
25	na	\$3,000.00	Sylvyn Pines	Condo fees	debit	Condo	0	0	0	0	3000	0	0	0
26	na	\$494.00	Midland	Property tax - winter	debit	Tax	0	494	0	0	0	0	0	0
27	na	\$1,673.20	Midland	Property tax - summer	debit	Tax	0	1673.2	0	0	0	0	0	0

Total: \$16,504.06

2021 Totals:	\$3,849	\$2,167	\$1,061	\$3,057	\$3,178	\$0	\$2,523	\$670
	Trust	Prop. Tax	Insurance	Medical	Condo	Car	Travel	Anne
	23.3%	13.1%	6.4%	18.5%	19.3%	0.0%	15.3%	4.1%

2021 Summary:	Expenses:	\$9,463	57.3%
	Trust:	\$3,849	23.3%
	Life:	\$3,193	19.3%

\$16,504