

## 2020 Anne Wolfe Trust Payments

#	Date	Amount	Paid to	Reason		Trust	Tax	Insurance	Medical	Condo	Car	Travel	Anne	
2		\$224.00		dental	medical	0	0	0	224	0	0	0	0	
3		\$212.00		dental	medical	0	0	0	212	0	0	0	0	
4		\$169.00		clothing	Anne	0	0	0	0	0	0	0	169	
5		\$268.00		Symphony tickets	Anne	0	0	0	0	0	0	0	268	
6		\$1,000.00		Midland Ford - EcoSport deposit	Car	0	0	0	0	0	1000	0	0	
7		\$21,223.00		Midland Ford - balance	Car	0	0	0	0	0	21223	0	0	
8		\$464.00		Car insurance (6 months)	Insurance	0	0	464	0	0	0	0	0	
9		\$698.00		Car insurance (6 months)	Insurance	0	0	698	0	0	0	0	0	
10		\$376.00		Car Insurance (more!)	Insurance	0	0	376	0	0	0	0	0	
11		\$172.00	State Farm	Home Owners Insurance (year)	Insurance	0	0	172	0	0	0	0	0	
12		\$2,700.00		Condo fees	Condo	0	0	0	0	2700	0	0	0	
13		\$479.00		Property tax - winter	Tax	0	479	0	0	0	0	0	0	
14		\$1,648.00		Property tax - summer	Tax	0	1648	0	0	0	0	0	0	
15		\$100.00		Christmas meal costs	Anne	0	0	0	0	0	0	0	100	
16		\$580.00		Trust Admin. Expense	Trust	580	0	0	0	0	0	0	0	
17		\$493.00	Wilds	Furnace service call	Condo	0	0	0	0	493	0	0	0	
18		\$918.00	Chalgian & Tripp	Trust Admin. Exp.	Trust	918	0	0	0	0	0	0	0	
19		\$510.00	Yeo & Yeo	Estate tax prep	Trust	510	0	0	0	0	0	0	0	
20		\$445.00	Yeo & Yeo	Anne's tax prep.	Trust	445	0	0	0	0	0	0	0	
21		\$103.00		Vehicle Registration	Car	0	0	0	0	0	103	0	0	
22		\$774.00		2020 Michigan Estate Inc. Tax	Trust	774	0	0	0	0	0	0	0	
23		\$2,553.00		2020 Federal Estate Inc. Tax	Trust	2553	0	0	0	0	0	0	0	
23		\$996.00		2020 Tax for Anne (flooring)	Condo	0	0	0	0	996	0	0	0	
<b>Total:</b>		\$37,105.00				<b>2020 Totals:</b>	\$5,780	\$2,127	\$1,710	\$436	\$4,189	\$22,326	\$0	\$537
							Trust	Prop. Tax	Insurance	Medical	Condo	Car	Travel	Anne
							15.6%	5.7%	4.6%	1.2%	11.3%	60.2%	0.0%	1.4%

2020 Summary:	
Expenses:	\$30,788 83.0%
Trust:	\$5,780 15.6%
Life:	\$537 1.4%
\$37,105	