

2019 Anne Wolfe Trust Payments

#	Date	Amount	Paid to	Reason		Trust	Tax	Insurance	Medical	Condo	Car	Travel	Anne
2		\$224.00		dental	medical	0	0	0	224	0	0	0	0
4		\$365.00	Center for the Arts	Symphony tickets	Anne	0	0	0	0	0	0	0	365
7		\$401.00		Car insurance (6 months)	Insurance	0	0	401	0	0	0	0	0
8		\$418.00		Car insurance (6 months)	Insurance	0	0	418	0	0	0	0	0
9		\$175.00	State Farm	Home Owners Insurance (year)	Insurance	0	0	175	0	0	0	0	0
9		\$2,700.00		Condo fees	Condo	0	0	0	0	2700	0	0	0
10		\$471.00		Property tax - winter	Tax	0	471	0	0	0	0	0	0
11		\$1,622.00		Property tax - summer	Tax	0	1622	0	0	0	0	0	0
12		\$687.00	Alan - reimburse	Travel expense - flight ticket	Travel	0	0	0	0	0	0	687	0
13		\$198.00		Christmas meal costs	Anne	0	0	0	0	0	0	0	198
14		\$240.00		Gym membership	Anne	0	0	0	0	0	0	0	240
15		\$1,410.00		Trust Admin. Expense	Trust	1410	0	0	0	0	0	0	0
16		\$1,000.00		Flooring	Condo	0	0	0	0	1000	0	0	0
17		\$751.00		Cynthia Trust Expense	Trust	751	0	0	0	0	0	0	0
18		\$96.00	Wilds	Furnace service call	Condo	0	0	0	0	96	0	0	0
19		\$245.00	Various	Condo Expenses	Condo	0	0	0	0	245	0	0	0
20		\$2,710.00	Chalgian & Tripp	Trust Admin. Exp.	Trust	2710	0	0	0	0	0	0	0
21		\$475.00	Yeo & Yeo	Estate tax prep	Trust	475	0	0	0	0	0	0	0
22		\$400.00	Yeo & Yeo	Anne's tax prep.	Trust	400	0	0	0	0	0	0	0
23		\$0.00		Vehicle Registration	Car	0	0	0	0	0	0	0	0
24		\$1,120.00		2018 Michigan Estate Inc. Tax	Trust	1120	0	0	0	0	0	0	0
25		\$3,800.00		2018 Federal Estate Inc. Tax	Trust	3800	0	0	0	0	0	0	0

Total: \$19,508.00

2019 Totals:	\$10,666	\$2,093	\$994	\$224	\$4,041	\$0	\$687	\$803
	Trust	Prop. Tax	Insurance	Medical	Condo	Car	Travel	Anne
	54.7%	10.7%	5.1%	1.1%	20.7%	0.0%	3.5%	4.1%

2019 Summary:	Expenses:	\$7,352	37.7%
	Trust:	\$10,666	54.7%
	Life:	\$1,490	7.6%
		\$19,508	