

## 2018 Anne Wolfe Trust Payments

#	Date	Amount	Paid to	Reason		Trust	Tax	Insurance	Medical	Condo	Car	Travel	Anne
1		\$118.00		eyes	medical	0	0	0	118	0	0	0	0
2		\$284.00		dental	medical	0	0	0	284	0	0	0	0
3		\$143.00		dental	medical	0	0	0	143	0	0	0	0
4		\$359.00		Symphony tickets	Anne	0	0	0	0	0	0	0	359
5		\$1,375.00		Pickering Auto	Car	0	0	0	0	0	1375	0	0
6		\$523.00		Pickering Auto	Car	0	0	0	0	0	523	0	0
7		\$426.00		Car insurance (6 months)	Insurance	0	0	426	0	0	0	0	0
8		\$416.00		Car insurance (6 months)	Insurance	0	0	416	0	0	0	0	0
9		\$176.00	State Farm	Home Owners Insurance (year)	Condo	0	0	0	0	176	0	0	0
10		\$2,700.00		Condo fees	Condo	0	0	0	0	2700	0	0	0
11		\$461.00		Property tax - winter	Tax	0	461	0	0	0	0	0	0
12		\$1,667.00		Property tax - summer	Tax	0	1667	0	0	0	0	0	0
13		\$150.00		Christmas meal costs	Anne	0	0	0	0	0	0	0	150
14		\$690.00		Trust Admin. Expense	Trust	690	0	0	0	0	0	0	0
15		\$110.00		Cynthia Trust Expense	Trust	110	0	0	0	0	0	0	0
16		\$158.00	Wilds	Furnace service call	Condo	0	0	0	0	158	0	0	0
17		\$435.00	Various	Condo Expenses	Condo	0	0	0	0	435	0	0	0
18		\$100.00		Bus Pass	Anne	0	0	0	0	0	0	0	100
19		\$616.00	Chalgian & Tripp	Trust Admin. Exp.	Trust	616	0	0	0	0	0	0	0
20		\$450.00	Yeo & Yeo	Estate tax prep	Trust	450	0	0	0	0	0	0	0
21		\$400.00	Yeo & Yeo	Anne's tax prep.	Trust	400	0	0	0	0	0	0	0
22		\$102.00		Vehicle Registration	Car	0	0	0	0	0	102	0	0
23		\$1,331.00		2018 Michigan Estate Inc. Tax	Trust	1331	0	0	0	0	0	0	0
24		\$3,770.00		2018 Federal Estate Inc. Tax	Trust	3770	0	0	0	0	0	0	0

**Total:** \$16,960.00

**2018 Totals:**

\$7,367	\$2,128	\$842	\$545	\$3,469	\$2,000	\$0	\$609
Trust	Prop. Tax	Insurance	Medical	Condo	Car	Travel	Anne
43.4%	12.5%	5.0%	3.2%	20.5%	11.8%	0.0%	3.6%

\$841 2019 Trust Admin Exp  
 \$550 Tax prep for R&E Wolfe Trust  
 \$18,351.00 (Cynthia's total: \$18,249 - \$102 delta)

<b>2018 Summary:</b>	Expenses:	\$8,984	53.0%
	Trust:	\$7,367	43.4%
	Life:	\$609	3.6%
		\$16,960	