

2017 Anne Wolfe Trust Payments

file updated on 6-8-2022

(no previous records to compare to were provided by the Trustees)

#	Date	Amount	Paid to	Reason	Category	Trust	Tax	Insurance	Medical	Condo	Car	Travel	Anne
1		\$852.25		Car insurance (12 months)	Insurance	0	0	852.25	0	0	0	0	0
2		\$200.00		Clothing	Anne	0	0	0	0	0	0	0	200
3		\$83.00		dental	medical	0	0	0	83	0	0	0	0
4		\$400.00	???	food	Anne	0	0	0	0	0	0	0	400
5		\$1,598.40	Chalgian & Tripp	Legal fees	Trust	1598.4	0	0	0	0	0	0	0
6		\$2,097.90		Property tax - summer & winter	Tax	0	2097.9	0	0	0	0	0	0
7		\$510.50		unrecorded	???	0	0	0	0	0	0	0	0
8		\$500.00	Yeo & Yeo	???	Trust	500	0	0	0	0	0	0	0
9		\$613.13	???	Checks to Anne	Anne	0	0	0	0	0	0	0	613.13
10		\$59.00		Clothing	Anne	0	0	0	0	0	0	0	59
11		\$450.00		Condo fees	Condo	0	0	0	0	450	0	0	0
12		\$650.00	Center for the Arts	Symphony tickets	Anne	0	0	0	0	0	0	0	650
13		\$140.00		Postage & Supplies	Trust	140	0	0	0	0	0	0	0
14		\$990.00		Trustee fees	Trust	990	0	0	0	0	0	0	0
15		\$100.00		Auto Zone	Car	0	0	0	0	0	100	0	0
16		\$200.00		Dental - reimburse to Anne	medical	0	0	0	200	0	0	0	0
17		\$1,494.00		Dental	medical	0	0	0	1494	0	0	0	0
18		\$891.00	Chalgian & Tripp	Legal fees	Trust	891	0	0	0	0	0	0	0
19		\$60.00		Medical expense	medical	0	0	0	60	0	0	0	0
20		\$80.00		Society of American Archivists	Anne	0	0	0	0	0	0	0	80
21		\$376.31	State Farm	Auto Insurance (year)	Insurance	0	0	376.31	0	0	0	0	0
22		\$177.00	State Farm	Home Owners Insurance (year)	Insurance	0	0	177	0	0	0	0	0
23		\$792.60		Travel expense (Olympia)	Travel	0	0	0	0	0	0	792.6	0
24		\$113.46		Withdrawals	???	0	0	0	0	0	0	0	0
25		\$350.00	Yeo & Yeo	???	Trust	350	0	0	0	0	0	0	0

Total: \$13,778.55

2017 Totals:	\$4,469	\$2,098	\$1,406	\$1,837	\$450	\$100	\$793	\$2,002
	Trust	Prop. Tax	Insurance	Medical	Condo	Car	Travel	Anne
	32.4%	15.2%	10.2%	13.3%	3.3%	0.7%	5.8%	14.5%

2017 Summary:	Expenses:	\$5,890	42.8%
	Trust:	\$4,469	32.4%
	Live now:	\$2,795	20.3%
	Total:	\$13,155	